



State of California

Secretary of State

STATEMENT OF INFORMATION (Limited Liability Company)

Filing Fee \$20.00. If amendment, see instructions.

IMPORTANT — READ INSTRUCTIONS BEFORE COMPLETING THIS FORM

1. **LIMITED LIABILITY COMPANY NAME** (Please do not alter if name is preprinted.)

FOREX LIQUIDITY, LLC

FILED
in the office of the Secretary of State
of the State of California

OCT 10 2007

cc.
IQCc A

This Space For Filing Use Only

DUE DATE:

FILE NUMBER AND STATE OR PLACE OF ORGANIZATION

2 SECRETARY OF STATE FILE NUMBER

200527910021

3 STATE OR PLACE OF ORGANIZATION

CALIFORNIA

COMPLETE ADDRESSES FOR THE FOLLOWING (Do not abbreviate the name of the city. Items 4 and 5 cannot be P.O. Boxes.)

4 STREET ADDRESS OF PRINCIPAL EXECUTIVE OFFICE

CITY AND STATE

ZIP CODE

6 HUTTON CENTRE DRIVE, PENTHOUSE SUITE 1400

SANTA ANA, CALIFORNIA

92707

5 CALIFORNIA OFFICE WHERE RECORDS ARE MAINTAINED (DOMESTIC ONLY)

CITY

STATE

ZIP CODE

21031 VENTURA BLVD., 12TH FLOOR

WOODLAND HILLS

CA

91364

NAME AND COMPLETE ADDRESS OF THE CHIEF EXECUTIVE OFFICER, IF ANY

6 NAME

ADDRESS

CITY AND STATE

ZIP CODE

ROBERT GRAY

6 HUTTON CENTRE DRIVE, SUITE 1400 SANTA ANA, CA

92707

NAME AND COMPLETE ADDRESS OF ANY MANAGER OR MANAGERS, OR IF NONE HAVE BEEN APPOINTED OR ELECTED, PROVIDE THE NAME AND ADDRESS OF EACH MEMBER (Attach additional pages, if necessary.)

7 NAME

ADDRESS

CITY AND STATE

ZIP CODE

ROBERT GRAY

6 HUTTON CENTRE DRIVE, SUITE 1400 SANTA ANA, CA

92707

8 NAME

ADDRESS

CITY AND STATE

ZIP CODE

9. NAME

ADDRESS

CITY AND STATE

ZIP CODE

AGENT FOR SERVICE OF PROCESS (If the agent is an individual, the agent must reside in California and Item 11 must be completed with a California address. If the agent is a corporation, the agent must have on file with the California Secretary of State a certificate pursuant to Corporations Code section 1505 and Item 11 must be left blank.)

10 NAME OF AGENT FOR SERVICE OF PROCESS

JEFFREY A. SLOTT, ESQ.

11 ADDRESS OF AGENT FOR SERVICE OF PROCESS IN CALIFORNIA IF AN INDIVIDUAL

CITY

STATE

ZIP CODE

21031 VENTURA BLVD., 12TH FLOOR

WOODLAND HILLS

CA

91364

TYPE OF BUSINESS

12 DESCRIBE THE TYPE OF BUSINESS OF THE LIMITED LIABILITY COMPANY

FINANCIAL SERVICES

13 THE INFORMATION CONTAINED HEREIN IS TRUE AND CORRECT

JEFFREY A. SLOTT, ESQ.

TYPE OR PRINT NAME OF PERSON COMPLETING THE FORM

SIGNATURE

ATTORNEY

TITLE

8/21/07

DATE